EXTENDED TO NOVEMBER 15, 2018 Return of Private Foundation

Form **990-PF**

Department of the Treasury Internal Revenue Service or Section 4947(a)(1) Trust Treated as Private Foundation

➤ Do not enter social security numbers on this form as it may be made public.
➤ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No. 1545-0052
2017
Open to Public Inspection

For	cale	ndar year 2017 or tax year beginning		, and ending		
Na	me o	f foundation			A Employer identificatio	n number
s	EMPI	RA ENERGY FOUNDATION			26-1325469	
Nu	mber a	and street (or P.O. box number if mail is not delivered to street	address)	Room/suite	B Telephone number	
4	88	BTH AVENUE, HQ 08N1			619-696-4569	
	•	own, state or province, country, and ZIP or foreign p	ostal code		C If exemption application is a	pending, check here
_		DIEGO, CA 92101-7123			1	
G (Checl	k all that apply: Initial return	Initial return of a f	ormer public charity	D 1. Foreign organization	s, check here
		Final return	Amended return		2. Foreign organizations m	peting the 85% test
_		Address change	Name change		2. Foreign organizations me check here and attach or	omputation
H_0	_	type of organization: X Section 501(c)(3) ex			E If private foundation sta	
느		ection 4947(a)(1) nonexempt charitable trust			under section 507(b)(1)(A), check here
		arket value of all assets at end of year J Accounti	-	x Accrual	F If the foundation is in a	
		Part II, col. (c), line 16) U	ther (specify)	ie \	under section 507(b)(1)(B), check here
	-\$ 	Analysis of Revenue and Expenses	T	<u> </u>		(d) Diehusensste
	arti	☐ (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
	1	Contributions, gifts, grants, etc., received	5,001,500.	·	N/A	
	2	Check if the foundation is not required to attach Sch. B Interest on savings and temporary				
	3	cash investments	50,110.	50,110	•	SEE STATEMENT 1
	4	Dividends and interest from securities			<u> </u>	
		Gross rents			<u> </u>	
		Net rental income or (loss)				
ne	6a	Net gain or (loss) from sale of assets not on line 10 Gross sales price for all	-		<u> </u>	
Revenue		assets on line 6a			<u> </u>	
Re		Capital gain net income (from Part IV, line 2)			•	
	8	Net short-term capital gain Income modifications			-	
	102	Gross sales less returns and allowances				
		Less: Cost of goods sold		_		
		Gross profit or (loss)				
	11				·	
	12	Total. Add lines 1 through 11	5,051,610.	50,110		
	13	Compensation of officers, directors, trustees, etc.	0.	0		0.
	14	Other employee salaries and wages				
' A	15	Pension plans, employee benefits				
benses		Legal fees				
per		Accounting fees				
ŭ		Other professional fees			<u> </u>	
tive		Interest				
tra	18	Taxes STMT 2	1,002.	0		0.
inis	19	Depreciation and depletion				<u> </u>
Ê	20	Occupancy Travel conferences and receivings				
ΔĀ	21	Travel, conferences, and meetings		<u> </u>	 	
) an	22	Printing and publications				
ting	23	Other expenses Total operating and administrative			 	
Operating and Administrative Ex	24	expenses. Add lines 13 through 23	1,002.	0		0.
ဝိ	25	Contributions, gifts, grants paid	1,683,206.		•	1,683,206.
	26	Total expenses and disbursements.			 	_,555,2501
		Add lines 24 and 25	1,684,208.	0		1,683,206.
_	27	Subtract line 26 from line 12:	,			
	ı	Excess of revenue over expenses and disbursements	3,367,402.			
		Net investment income (if negative, enter -0-)		50,110		
		Adjusted net income (if negative, enter -0-)			N/A	
_						

723501 01-03-18 LHA For Paperwork Reduction Act Notice, see instructions.

Part II Balance Sheets Attached schedules and amounts in the description		Beginning of year	End of	of year	
Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. 1 Cash - non-interest-bearing 2 Savings and temporary cash investments		(a) Book Value	(b) Book Value	(c) Fair Market Value	
	1 Cash - non-interest-bearing	1,807,507.	7,925,723.	7,925,723.	
1		4,937,740.	2,187,476.	2,187,476.	
	3 Accounts receivable ►				
	Less: allowance for doubtful accounts	·			
	4 Pledges receivable ►				
	Less; allowance for doubtful accounts	i e	*		
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other				
l.	disqualified persons			 	
	7 Other notes and loans receivable				
	Less; allowance for doubtful accounts				
sts	8 Inventories for sale or use				
	9 Prepaid expenses and deferred charges				
▼ 1	Oa Investments - U.S. and state government obligations		•		
- 1	b Investments - corporate stock				
ı	c Investments - corporate bonds				
- 1	1 Investments - land, buildings, and equipment: basis				
	Less: accumulated depreciation				
1:	2 Investments - mortgage loans				
	3 Investments - other				
	4 Land, buildings, and equipment; basis				
	Less: accumulated depreciation			•	
11	5 Other assets (describe SEE STATEMENT 3)	8,444.	7,894.	7,894.	
	6 Total assets (to be completed by all filers - see the				
- 1.	instructions. Also, see page 1, item I)	6,753,691.	10,121,093.	10,121,093.	
-	7 Accounts payable and accrued expenses	V,100, V22.	20,222,000		
1					
ر ا					
- 1 × 1 × 1	9 Deferred revenue				
# 2º					
E	1 Mortgages and other notes payable				
2	2 Other liabilities (describe ►)	-			
ام	3 Total liabilities (add lines 17 through 22)	0.	0.		
- 12	Foundations that follow SFAS 117, check here	• • • • • • • • • • • • • • • • • • • •	· ·		
- 1					
g l	and complete lines 24 through 26, and lines 30 and 31.	6 853 601	10 101 002		
2 1	4 Unrestricted	6,753,691.	10,121,093.		
<u>ल</u> ।	5 Temporarily restricted				
Fund B					
š	Foundations that do not follow SFAS 117, check here				
<u>ሮ</u>	and complete lines 27 through 31.				
g 2					
10 Z					
Net Assets or	, , , , , , , , , , , , , , , , , , , ,				
<u>₹</u> 30	O Total net assets or fund balances	6,753,691.	10,121,093.		
3	1 Total liabilities and net assets/fund balances	6,753,691.	10,121,093.		
Par	t III Analysis of Changes in Net Assets or Fund Ba	alances			
	tal net assets or fund balances at beginning of year - Part II, column (a), line				
	ust agree with end-of-year figure reported on prior year's return)			6,753,691.	
	ter amount from Part I, line 27a			3,367,402.	
3 Otl	her increases not included in line 2 (itemize)		3	. 0 .	
	d lines 1, 2, and 3		4	10,121,093.	
	creases not included in line 2 (itemize)		5	0.	
6 To	tal net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	lumn (b), line 30		10,121,093.	
				Form 990-PF (2017)	

13061017 144414 1620

F	Part IV Capital Gains and	Losses for Tax on Investm	ent Income					
				(b) H	low acquired Purchase			(d) Date sold (mo., day, yr.)
_		se; or common stock, 200 sns. MLG Co	.)	D-	- Donation	(1110., u	iay, yi.)	(IIIO., Uay, yr.)
_				-				
_			-	+			i	
_					-			
_								
	(e) Gross sales price					(h) G ((e) plus	ain or (loss) s (f) minus ((g))
_					-			
_				_	-			
_				-+				
_								
<u> </u>		in column (h) and owned by the founda	ntion on 12/31/69.		(1) Gains (C	ol. (h) gain	minus
	(i) FMV as of 12/31/69				· col			
	1							
)							
_		· · · · · · · · · · · · · · · · · · ·						
_								
2	Capital gain net income or (net capital lo			}	2		<u>, </u>	
3				7				
_	If (loss), enter -0- in Part I, line 8			<u>الي</u>	3			
_	<u> </u>	···				ome		
(Fo	or optional use by domestic private found	lations subject to the section 4940(a) ta	x on net investment	income.)			
lf s	section 4940(d)(2) applies, leave this par	t blank.						
				eriod?				Yes X No
				1-1	-			
<u> 1</u>			s perore making any			1		(d)
_	Calendar year (or tax year beginning in)	Adjusted qualifying distributions					Distrib (col. (b) div	ided by col. (c))
_								.323816
_								.392045
_	-							.350467
_	2012							.247368
_								
						. 2		1.514660
3	•					. 3		.302932
4	Enter the net value of noncharitable-use	assets for 2017 from Part X, line 5				. 4		6,247,266.
5	Multiply line 4 by line 3					5		1,892,497.
6	Enter 1% of net investment income (1%	of Part I, line 27b)				. 6		501.
7	Add lines 5 and 6					. 7		1,892,998.
2-story brick warehouse; or common stock, 200 shs. MLC Co. 6- Poenston (mo., day, yr.) (mb., ct.)		1,683,206.						
	If line 8 is equal to or greater than line 7 See the Part VI instructions.							

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Part VI Excise Tax Based on Investment Income (Section 49	40(a), 4940(b), 4940(e), or 4			uctio	
1a Exempt operating foundations described in section 4940(d)(2), check here \ and	enter "N/A" on line 1.				
Date of ruling or determination letter: (attach copy of letter if no	ecessary-see instructions)				
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here	▶ ☐ and enter 1%	1		1	,002.
of Part I, line 27b					
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4					
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only;		2			0.
3 Add lines 1 and 2		3		1	,002.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only;		4			0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5		1	,002.
6 Credits/Payments:	1.1				
a 2017 estimated tax payments and 2016 overpayment credited to 2017					
b Exempt foreign organizations - tax withheld at source					
c Tax paid with application for extension of time to file (Form 8868)					
d Backup withholding erroneously withheld	. 6d 0.	· <u> </u>		^	716
7 Total credits and payments. Add lines 6a through 6d	tanka d	7			716.
8 Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is att		9			0.
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		10		1	711
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be; Credited to 2018 estimated tax ▶	حديث مسامية م	11			,714. 0.
Part VII-A Statements Regarding Activities	r, /r#. Refullded	11			
1a During the tax year, did the foundation attempt to influence any national, state, or local legi	islation or did it participate or intervene	in		Yes	No
any political campaign?			1a		x
b Did it spend more than \$100 during the year (either directly or indirectly) for political purpo	oses? See the instructions for the defin	ition	1b	 	х
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies					†
distributed by the foundation in connection with the activities.	or any materials passeness as				
c Did the foundation file Form 1120-POL for this year?			1c		x
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during th					
(1) On the foundation. > \$ 0. (2) On foundation manager	-			ļ ·	
e Enter the reimbursement (if any) paid by the foundation during the year for political expens		•		1	1
managers. ► \$ 0.					
2 Has the foundation engaged in any activities that have not previously been reported to the	IRS?		2	L	х
If "Yes," attach a detailed description of the activities.					
3 Has the foundation made any changes, not previously reported to the IRS, in its governing	instrument, articles of incorporation, o	ır			
bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes			3		Х
4a Did the foundation have unrelated business gross income of \$1,000 or more during the ye	ar?		4a		Х
b If "Yes," has it filed a tax return on Form 990-T for this year?		N/A	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year	?		5		х
If "Yes," attach the statement required by General Instruction T.			[.		
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied of	either:				
By language in the governing instrument, or					
By state legislation that effectively amends the governing instrument so that no mandato			· .		
remain in the governing instrument?			6	X	<u> </u>
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," com	iplete Part II, col. (c), and Part XV		7	Х	-
On Enter the states to which the foundation reports or with which it is registered. Can instruct	ione -				
8a Enter the states to which the foundation reports or with which it is registered. See instructi CA	UII3. F				
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the	Attorney General (or decignate)				
	· · · · · · · · · · · · · · · · · · ·		8b	X	-
9 Is the foundation claiming status as a private operating foundation within the meaning of s	ection 4042(i)(2) or 4042(i)(5) for cale		30	<u> </u>	

year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV

10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

ننا	The All Otation on to Garding Addition (continued)			
		 	Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of	<u> </u>		
40	section 512(b)(13)? If "Yes," attach schedule. See instructions Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?	111	-	X
12		10		x
12	If "Yes," attach statement. See instructions Did the foundation comply with the public inspection requirements for its annual returns and exemption application?		х	
10	Website address www.sempraenergyfoundation.org	10		1
14	The books are in care of ► FRANK FERNANDEZ Telephone no. ►619-696-	2125		
•	Located at \$\infty 488 8TH AVENUE, HQ 08N1, SAN DIEGO, CA ZIP+4 \$\infty 92			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here		>	
	and enter the amount of tax-exempt interest received or accrued during the year		/A	
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
	securities, or other financial account in a foreign country?	16		х
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the			
	foreign country >			
Pa	rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year, did the foundation (either directly):	1 .		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?		·	
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes X No			
		-		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No (5) Transfer any income or assets to a disqualified person (or make any of either available			
	(c. the boards arranged at the college of a results)	1		
	for the benefit or use of a disqualified person)? Yes X No (6) Agree to pay money or property to a government official? (Exception. Check "No"			
	if the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days.)	1.		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		х
	Organizations relying on a current notice regarding disaster assistance, check here			
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
	before the first day of the tax year beginning in 2017?	1c		х
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
	defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
	before 2017? Yes X No			
	If "Yes," list the years ,, ,,	1	1	
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			
	statement - see instructions.) N/A	2b_		 ,
C	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.	1.		:
20	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
Ja	during the year? Yes X No	1.0		
h	If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after	ł		
Ü	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,			
	Form 4720, to determine if the foundation had excess business holdings in 2017.) N/A	3b		, ,
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		x
	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			
	had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b		х
		orm 99 0)-PF	(2017)

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Part VII-B Statements Regarding Activities for Which I	Form 4720 May Be	Required (contin	nued)			
5a During the year, did the foundation pay or incur any amount to:				Y	es	No
(1) Carry on propaganda, or otherwise attempt to influence legislation (section			es 🗶 No		İ	
(2) Influence the outcome of any specific public election (see section 4955); o						
any voter registration drive?			es X No		-	1
(3) Provide a grant to an individual for travel, study, or other similar purposes		Ц Ү	es X No			
(4) Provide a grant to an organization other than a charitable, etc., organizatio						
4945(d)(4)(A)? See instructions			es X No			
(5) Provide for any purpose other than religious, charitable, scientific, literary,			I			
the prevention of cruelty to children or animals?			es 🗶 No			
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fall to qualify und	=	-	37/3	-	1	
section 53.4945 or in a current notice regarding disaster assistance? See instru	Jetions		N/A	20	-	
Organizations relying on a current notice regarding disaster assistance, check i	iere		▶└─┤		.	
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption for					I	
expenditure responsibility for the grant?	N	/ <u>A</u> Y	es L No			
If "Yes," attach the statement required by Regulations section 53,4945-5(d).			1.			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to		,	- Tarring			
a personal benefit contract?		Y	es 🗓 No	_		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?			6b	_	x
If "Yes" to 6b, file Form 8870.		<u> </u>	- r			
7a At any time during the tax year, was the foundation a party to a prohibited tax s				_ +	_	
b If "Yes," did the foundation receive any proceeds or have any net income attribu				7b		
Part VIII Information About Officers, Directors, Trustored Paid Employees, and Contractors	ees, Foundation Ma	inagers, Highl	У			
List all officers, directors, trustees, and foundation managers and ti	heir compensation					
List all officers, all colors, a doctors, and roundation managers and t		(c) Compensation	(d) Contributions to	(0)	Expe	nse
(a) Name and address	(b) Title, and average hours per week devoted	(If not paid,	(d) Contributions to employee benefit plans and deferred	acco	ount,	other
	to position	enter -0-)	compensation	an	UWall	ces
				İ		
SEE STATEMENT 4		0.	0.			0
SEC STATEMENT 4		· · ·	<u>-</u> -			0.
				ļ		
	 					
2 Compensation of five highest-paid employees (other than those inc	luded on line 1) If none	enter "NONE "				
	(b) Title, and average	enter NONE.	(d) Contributions to	(e)	Expe	nse
(a) Name and address of each employee paid more than \$50,000	` hours per week	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	acco	ount, c	other
NONE	devoted to position		compensation	all	owani	065
NOME						
				}	•	
				<u> </u>		
				<u> </u>		
				5b 6b 7b (e) Exp account, allowar allowar		
			<u></u>			
Total number of other employees paid over \$50,000			En	000	DE /	0
			rorm	ขอบ-		20 I / J

Paid Employees, and Contractors (continued) 3 Five highest-paid independent contractors for professional services. If no	one enter "NONE "	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
	(b) type of service	(C) Compensation
NONE		
	· · · · · · · · · · · · · · · · · · ·	
	· · · · · · · · · · · · · · · · · · ·	
•		
	 	
Total number of others receiving over \$50,000 for professional services		▶
List the foundation's four largest direct charitable activities during the tax year. Include rele number of organizations and other beneficiaries served, conferences convened, research p	vant statistical information such as the apers produced, etc.	Expenses
1 N/A		
2		
3		
Part IX-B Summary of Program-Related Investments	<u> </u>	
Describe the two largest program-related investments made by the foundation during the ta	ax year on lines 1 and 2.	Amount
N/A		
		· · -
All other program-related investments. See instructions.		
3		
· · · · · · · · · · · · · · · · · · ·		
Fotal. Add lines 1 through 3	>	0
		Form 990-PF (2017

P	Part X Minimum Investment Return (All domestic foundations must comple	ete this part. Foreign foun	dations, se	e instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purpo	oses:		
a	Average monthly fair market value of securities	■	1a	0.
	Average of monthly cash balances		1b	6,334,508.
	Fair market value of all other assets		1c	7,894.
d	Total (add lines 1a, b, and c)		1d	6,342,402.
е	Reduction claimed for blockage or other factors reported on lines 1a and			
	1c (attach detailed explanation) 1e	0.		
2	Acquisition indebtedness applicable to line 1 assets		2	0.
3	Subtract line 2 from line 1d		3	6,342,402.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instruction	ions)	4	95,136.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	4	5	6,247,266.
6	Minimum investment return. Enter 5% of line 5		6	312,363.
P	Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) privation foreign organizations, check here ☐ and do not complete this part.)	ate operating foundations and	l certain	
1	Minimum investment return from Part X, line 6		1	312,363.
2a		1,002.		
b	Income tax for 2017. (This does not include the tax from Part VI.)			
C			2c	1,002.
3	Distributable amount before adjustments. Subtract line 2c from line 1		3	311,361.
4	Recoveries of amounts treated as qualifying distributions		4	0.
5	Add lines 3 and 4		5	311,361.
6	Deduction from distributable amount (see instructions)		6	0,
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1		7	311,361.
=	art XII Qualifying Distributions (see instructions)		.	
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		4.	1 602 206
	Expenses, contributions, gifts, etc total from Part I, column (d), line 26		1a	1,683,206.
	Program-related investments - total from Part IX-B		2	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purpo	oses		
3	Amounts set aside for specific charitable projects that satisfy the:		20	
a	A service of the serv		3a 3b	
b			4	1,683,206.
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, lin	III 4	4	1,003,200.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		_	n
	income. Enter 1% of Part I, line 27b		6	1,683,206.
6	Adjusted qualifying distributions. Subtract line 5 from line 4			
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating 4940(e) reduction of tax in those years.	ng whener the roundation qu	iaiiies IUI (iii	3 900(IOH

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				311,361.
2 Undistributed income, if any, as of the end of 2017:				
a Enter amount for 2016 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2017:			·	
a From 2012 1,036,135.				
b From 2013 1,343,019.				
c From 2014 1,594,692.				
dFrom 2015 1,374,504.				
eFrom 2016 1,156,948.				
f Total of lines 3a through e	6,505,298.			
4 Qualifying distributions for 2017 from				
Part XII, line 4: ►\$ 1,683,206.				
a Applied to 2016, but not more than line 2a			0.	e e
b Applied to undistributed income of prior	. v			
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2017 distributable amount				311,361.
e Remaining amount distributed out of corpus	1,371,845.			
5 Excess distributions carryover applied to 2017	0.			0.
(If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below;				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	7,877 <u>,</u> 143.			·
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2016. Subtract line				
4a from line 2a. Taxable amount - see instr.	and the second		0.	
f Undistributed income for 2017. Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2018				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by			*	
section 170(b)(1)(F) or 4942(g)(3) (Election				
may be required - see instructions)	0.			
8 Excess distributions carryover from 2012				iv.
not applied on line 5 or line 7	1,036,135.			
9 Excess distributions carryover to 2018.				
Subtract lines 7 and 8 from line 6a	6,841,008.			
0 Analysis of line 9:		4		
a Excess from 2013 1,343,019.				
b Excess from 2014 1,594,692.				
c Excess from 2015 1,374,504.				
d Excess from 2016 1,156,948.				
e Excess from 2017 1,371,845.			earth out of the second	

723581 01-03-18

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Recipient If recipient is an individual, show any relationship to any foundation manager or substantial contributor a Paid during the year SEE ATTACHED SCHEDULE UNRELATED PUBLIC CHARITY GENERAL OPERATING	3 Grants and Contributions Paid During the Y		Payment		
SEE ATTACHED SCHEDULE NERHATED PUBLIC CHARTY BRHERAL OPERATING 1,683,206. Total NONE 1,683,206.		If recipient is an individual,		, , ,	
SEE ATTACHED SCHEDULE NERHATED PUBLIC CHARTY BRHERAL OPERATING 1,683,206. Total NONE 1,683,206.		show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
SEE ATTACHED SCREDULE DIRRELATED PUBLIC CHARITY DENGRAL OPERATING 1,683,206. 1,683,206. 1,683,206.		or substantial contributor	recipient		
Total	a Paid during the year				
Total					
Total					
Total					1
Total NONE Total NONE Total NONE Total	SEE ATTACHED SCHEDULE	UNRELATED	PUBLIC CHARITY	GENERAL OPERATING	
b Approved for future payment NONE Total → 3b 0.					1,683,206.
b Approved for future payment NONE Total → 3b 0.					
b Approved for future payment NONE Total → 3b 0.					
b Approved for future payment NONE Total → 3b 0.					
b Approved for future payment NONE Total → 3b 0.					
b Approved for future payment NONE Total → 3b 0.					1
b Approved for future payment NONE Total → 3b 0.					
b Approved for future payment NONE Total → 3b 0.					
b Approved for future payment NONE Total → 3b 0.			}		}
b Approved for future payment NONE Total → 3b 0.			1		
b Approved for future payment NONE Total → 3b 0.					
b Approved for future payment NONE Total → 3b 0.					
b Approved for future payment NONE Total → 3b 0.					
b Approved for future payment NONE Total → 3b 0.					
b Approved for future payment NONE Total → 3b 0.					
b Approved for future payment NONE Total → 3b 0.			1		1
b Approved for future payment NONE Total → 3b 0.		 	 		
b Approved for future payment NONE Total → 3b 0.					
b Approved for future payment NONE Total → 3b 0.			1		}
b Approved for future payment NONE Total → 3b 0.					
b Approved for future payment NONE Total → 3b 0.					
b Approved for future payment NONE Total → 3b 0.	Total		1	32	1 683 206
NONE Total > 3b 0.		T			2,022,200
Total	5 , pp. 6, 62 / 6. / 12 (1. 6 p. s.) · · · · · · · · · · · · · · · · · · ·				
Total					Į
Total	NONE				
Total					
Total					
Total		-	-		
Total					[
Total		 	 		
Total					
Total					
Total					1
Total					
Iotal			<u> </u>	.	
	l otal	<u></u>		> 30	

Inter gross amounts unless otherwise indicated.	Unrelated b	usiness income		d by section 512, 513, or 514	(e)
-	(a) Business	(b)	(C) Exclu-	(d)	Related or exempt
1 Program service revenue:	code	Amount	sion	Amount	function income
a					
b					
С					
d					
6					
f		_			
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash					
investments			14	50,110.	
4 Dividends and interest from securities					
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal					
property			L.		
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events					
O Gross profit or (loss) from sales of inventory					
I1 Other revenue:					
a					
b					
c					
d					
e					
2 Subtotal. Add columns (b), (d), and (e)	_		0.	50,110.	0
3 Total. Add line 12, columns (b), (d), and (e)				13	50,110
See worksheet in line 13 instructions to verify calculations.)					
Part XVI-B Relationship of Activities to	the Accom	plishment of	Exempt	Purposes	
- a		p		p0000	

the foundation 5 GA	the foundation's exempt purposes (other than by providing funds for such purposes).					
			· · · · · · · · · · · · · · · · · · ·			
					_	
		<u>.</u>				
						
					_	
		,,				
		, <u></u>				
				- ·		
						
						

Part XVII	Information	Regarding	Transfers to and	Transactions an	d Relationships	With Noncharitable
	Exempt Ord	anizations				

1	Did the o	organization directly or indi	rectly engage in any o	of the followin	ig with any other organization	on described in sect	ion 501(c)		Yes	No
 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? Transfers from the reporting foundation to a noncharitable exempt organization of: 										
a	Transfer	s from the reporting found	ation to a noncharitat	le exempt or	ganization of:			}		
(1) Cash								1a(1)		Х
(2) Other assets								1a(2)		х
b Other transactions;								1		
(1) Sales of assets to a noncharitable exempt organization										Х
(2) Purchases of assets from a noncharitable exempt organization										Х
(3) Rental of facilities, equipment, or other assets										Х
								1b(4)		Х
(4) Reimbursement arrangements (5) Loans or loan guarantees										Х
(6) Performance of services or membership or fundraising solicitations										X
					ployees			10		X
d	If the ans	swer to any of the above is	"Yes," complete the fo	ollowing sche	edule. Column (b) should al	ways show the fair r	narket value of the goods, o	ther ass	ets,	
	or servic	es given by the reporting f	oundation. If the foun	dation receiv	ed less than fair market valu	ue in any transactior	n or sharing arrangement, s	how in		
	column ((d) the value of the goods,								
(a)L	ine no.	(b) Amount involved	(c) Name of	noncharitable	e exempt organization	(d) Description	n of transfers, transactions, and	sharing ar	rangeme	nts
				N/A			<u> </u>			
			_							
					<u> </u>					
	- t	·								
										
			 							
	-+									
	-+		 							
			 							
			 							
			<u> </u>							
_	<u> </u>		# - #''		ar mare terr evennt arean	Trationa described				
2a					or more tax-exempt organi		٦	7 ٧,,,	Tv.	No
				tion 527?			L	Yes	ſ.v.] [40
b	If "Yes,"	complete the following sch			I (b) T (!!'	1	(-) Description of relational			
		(a) Name of org	janization	_	(b) Type of organization		(c) Description of relations	up		
		N/A		_						
				_						
							<u>-</u>			
						<u> </u>				
					ng accompanying schedules and		Ma	the IRS	iscuss i	his
Si	gn 👢	belief, it is true, correct, and cor	mplete. Declaration of pre	earer (other tha	n taxpayer) is based on all inform			rn with th wn below	e prepar ? See in:	er str.
He	ere	11-1			1116/2018	TREASURE		🗌 Yes		No
	Sig	gnature of officer or trustee	, —	·	Date	Title				
		Print/Type preparer's na	ame	Preparer's s	ignature	Date	Check if PTIN			
)	10/47/40	self- employed					
Pa	aid	BRIAN YACKER			E	10/17/18	P004	101346		
Pr	eparer		DVISORS INC.				Firm's EIN ▶ 45-3269313			
	se Only	i min a manua y				This sent P				
	·	Firm's address ► 775	5 CENTER AVENU	प्रकाराह अ	1225		 			
			NTINGTON BEACH.	•			Phone no. 310-982-	2803		
		, non	TIMBION BEACH,					rm 99 0)-PF	(2017)
					•		1-1	ハロロ ひびし	, , ,	(110-11)

FORM 990-PF INTEREST ON SAVI	INGS	AND TEM	PORARY	CASH	INVESTMENTS	STATEMENT	
SOURCE		(A) REVENUE PER BOOKS		(B) NET INVESTMENT INCOME		(C) ADJUSTED NET INCOME	
INTEREST INCOME		50,110.			50,110.		
TOTAL TO PART I, LINE 3	=	50,110.		50,110.			
FORM 990-PF		TAXES				STATEMENT	
DESCRIPTION		(A) ENSES BOOKS	() NET II MENT I	WEST- ADJUSTED			
FEDERAL EXCISE TAX		1,002.			0.	(
TO FORM 990-PF, PG 1, LN 18 =		1,002.			0.		
FORM 990-PF		OTHER 2	ASSETS			STATEMENT	
DESCRIPTION					D OF YEAR FAIR MARK		
OTHER RECEIVABLES INTEREST RECEIVABLE		1,216. 1,714. 7,228. 6,180.			1,714 6,180		
TO FORM 990-PF, PART II, LINE	TNE 15 8,444. 7,894.		7,894.				

	LIST OF OFFICERS, D AND FOUNDATION MANA	STAT	EMENT 4	
NAME AND ADDRESS	TITLE AND AVRG HRS/WK		EMPLOYEE BEN PLAN CONTRIB	EXPENSE
G. JOYCE ROWLAND 488 8TH AVENUE, HQ 08N1	DIRECTOR/PRESI	DIRECTOR/PRESIDENT		
SAN DIEGO, CA 92101	2,00	•	0.	0.
PAUL YONG	VICE PRESIDENT	/TREASURER		
488 8TH AVENUE, HQ 08N1 SAN DIEGO, CA 92101	2.00	0.	0.	0.
JIM BAKER	SECRETARY			
488 8TH AVENUE, HQ 08N1 SAN DIEGO, CA 92101	2.00	0.	0.	0.
BRET LANE	DIRECTOR			
488 8TH AVENUE, HQ 08N1 SAN DIEGO, CA 92101	1.00	0.	0.	0.
STEVEN D. DAVIS	DIRECTOR			
488 8TH AVENUE, HQ 08N1 SAN DIEGO, CA 92101	1.00	0.	0.	0.
JOSEPH A. HOUSEHOLDER	DIRECTOR			
488 8TH AVENUE, HQ 08N1 SAN DIEGO, CA 92101	1,00	0.	0,	0.
PATRICIA K. WAGNER	DIRECTOR			
488 8TH AVENUE, HQ 08N1 SAN DIEGO, CA 92101	1,00	0.	0.	0.
BEATRIZ PALOMINO YOUNG	EXECUTIVE DIRE	CTOR		
488 8TH AVENUE, HQ 08N1 SAN DIEGO, CA 92101	20.00	0.	0.	0.
DENNIS ARRIOLA	DIRECTOR			
488 8TH AVENUE, HQ 08N1 SAN DIEGO, CA 92101	1.00	0.	0.	0.
CAROLINE WINN	DIRECTOR			
488 8TH AVENUE, HQ 08N1 SAN DIEGO, CA 92101	1,00	0.	0.	0.
MARK ROBERGE	ASSISTANT TREA	SURER		
488 8TH AVENUE, HQ 08N1 SAN DIEGO, CA 92101	1.00	0.	0.	0.

SEMPRA ENERGY FOUNDATION			26-1325469		
JENNIFER JETT 488 8TH AVENUE, HQ 08N1 SAN DIEGO, CA 92101	ASSISTANT SECRETARY	0.	0.	0.	
TOTALS INCLUDED ON 990-PF, PAGE 6,	PART VIII		0.	0.	